



Legacy Gifts

Your planned gift to ANV is a meaningful expression of your generosity and values. Documenting your intentions ensures your wishes are honored exactly as you envision, regardless of staff or leadership changes.

I intend to make a planned gift to Arlington Neighborhood Village through the following means:

- | | |
|---|--|
| ☐ Bequest in Will | ☐ Real Property |
| ☐ Charitable Remainder Trust | ☐ Retirement Plan Assets (e.g., IRA, 401(k), 403(b) accounts) |
| ☐ Charitable Lead Trust | ☐ Other financial assets (e.g., checking, savings, CDs) |
| ☐ Life Insurance Policy | ☐ Other |
| ☐ Personal Property | |

Optional: If you are comfortable sharing, your gift is approximately:

\$ _____ or _____ % of my estate

☐ Residue of my estate

About my gift:

- ☐ Unrestricted — to be used where the need is greatest.
- ☐ Designated for: _____
- ☐ If my designated purpose cannot be fulfilled, I authorize Arlington Neighborhood Village to redirect my gift to a similar purpose consistent with its mission.
- ☐ I would like to discuss how my gift can be used.
- ☐ I have enclosed a copy of the relevant portion of my estate documents (optional; kept confidential).

I am so fortunate to have found Arlington Neighborhood Village for the many ways they have assisted me in staying in my own home. – G.

Recognition & Permissions

☐ Please include me in the Arlington Neighborhood Village Legacy Giving Society and send a welcome letter with more information.

☐ Please feel free to share my name publicly to inspire others to give (website, Impact Report, Donor Lists, etc.).

List name as _____

☐ I prefer to remain anonymous.

☐ Other: _____

☐ Please contact me to discuss the options.

Name (Print): _____

Date: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

***This is a statement of intent, not a contract. You may modify or cancel it at any time.
Neither you nor your estate is obligated to fulfill it.***

Arlington Neighborhood Village does not provide legal or tax advice. As with any decision involving your assets, charitable giving, and estate planning, we encourage you to consult qualified professional counsel.

Arlington Neighborhood Village

4000 Lorcom Lane, Arlington, VA 22207

www.ANVArlington.org

Federal Tax ID/EIN • 46-3591812

Contact

Caroline Wertz, Chief Development Officer

Carolinewertz@ANVArlington.org

703-509-8057